

Tuesday, January 26, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar kembali terpukul dengan adanya penurunan harga minyak bumi. Komentar dari perusahaan minyak Saudi Arabia, Aramco, bahwa mereka masih akan melakukan investasi untuk menggarap minyak bumi kembali menimbulkan kekhawatiran pasar terhadap adanya kebanyakan suplai. Hal itu menyebabkan harga minyak bumi kembali anjlok ke sekitar level USD30/barel.
- **Indonesia:** Bank Indonesia memprediksi bahwa Januari akan mengalami kenaikan inflasi year-on-year dari 3,35% menjadi 4,38%. Hal ini diperkirakan timbul karena adanya kenaikan harga pangan, terutama rempah dan cabe karena adanya musim hujan.

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Analisa Sekilas

- **FX:** Permintaan mata uang safe haven masih kuat dengan kembali menglemahnya sentimen global. Hal ini menyebabkan adanya penguatan mata uang seperti JPY, EUR dan CHF kemarin.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13863	EUR-USD	1,0849	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15010,29	GBP-USD	1,4249	DJIA	15885,22	-208,29
GBP-IDR	19767,54	USD-JPY	118,30	Nasdaq	4518,49	-72,69
JPY-IDR	117,11	AUD-USD	0,6955	Nikkei 225	17110,91	152,38
AUD-IDR	9678,17	NZD-USD	0,6454	STI	2582,64	5,55
CAD-IDR	9759,90	USD-CAD	1,4291	KLCI	1625,21	0,00
SGD-IDR	9689,58	USD-CHF	1,0128	JCI	4505,79	49,04
MYR-IDR	3246,99	USD-NOK	8,7593	Baltic Dry	354,00	0,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	5,42	1Y	7,54			
1 Minggu	6,13	2Y	8,15			
1 Bulan	7,85	5Y	8,36			
3 Bulan	8,49	10Y	8,40			
6 Bulan	8,70	15Y	8,70			
12 Bulan	8,82	20Y	8,76			

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event		Survey	Actual	Prior	Revised
01/25/2016 07:50	JN Trade Balance	Dec	¥117.0b	¥140.2b	-¥379.7b	-¥381.3b
01/25/2016 07:50	JN Trade Balance Adjusted	Dec	¥84.2b	¥36.6b	-¥3.3b	¥22.4b
01/25/2016 07:50	JN Imports YoY	Dec	-16.4	-18	-10.2	--
01/25/2016 08:30	AU NAB Business Conditions	Dec	--	7	10	--
01/25/2016 08:30	AU NAB Business Confidence	Dec	--	3	5	--
01/25/2016 13:00	SI CPI NSA MoM	Dec	-0.10%	0.00%	0.20%	--
01/25/2016 13:00	SI CPI YoY	Dec	-0.70%	-0.60%	-0.80%	--
01/25/2016 13:00	JN Leading Index Cl	Nov F	--	103.5	103.9	--
01/25/2016 16:20	TA Money Supply M1B Daily Avg YoY	Dec	--	6.37%	6.73%	--
01/25/2016 17:00	GE IFO Business Climate	Jan	108.4	107.3	108.7	108.6
01/25/2016 17:00	GE IFO Current Assessment	Jan	112.6	112.5	112.8	--
01/25/2016 17:00	GE IFO Expectations	Jan	104.1	102.4	104.7	104.6
01/25/2016 17:00	IT Industrial Orders NSA YoY	Nov	--	12.10%	2.20%	--
01/25/2016 17:00	IT Industrial Orders MoM	Nov	--	1.60%	4.60%	--
01/25/2016 18:00	IT Retail Sales YoY	Nov	--	-0.10%	1.80%	--
01/25/2016 18:00	IT Retail Sales MoM	Nov	0.50%	0.30%	-0.30%	--
01/25/2016 23:30	US Dallas Fed Manf. Activity	Jan	-14.5	-34.6	-20.1	-21.6
01/26/2016 07:00	SK GDP SA QoQ	4Q P	0.60%	0.60%	1.30%	--
01/26/2016 07:00	SK GDP YoY	4Q P	3.00%	3.00%	2.70%	--
01/26/2016 09:00	PH Trade Balance	Nov	-\$1310m	--	-\$1937m	--
01/26/2016 10:00	NZ Credit Card Spending MoM	Dec	--	--	0.70%	--
01/26/2016 10:00	NZ Credit Card Spending YoY	Dec	--	--	8.50%	--
01/26/2016 10:00	CH Survey					
01/26/2016 13:00	SI Industrial Production SA MoM	Dec	1.40%	--	-3.60%	--
01/26/2016 13:00	SI Industrial Production YoY	Dec	-7.20%	--	-5.50%	--
01/26/2016 16:30	HK Exports YoY	Dec	-2.90%	--	-3.50%	--
01/26/2016 16:30	HK Imports YoY	Dec	-7.50%	--	-8.10%	--
01/26/2016 16:30	HK Trade Balance	Dec	-40.7b	--	-33.1b	--
01/26/2016 22:00	US FHFA House Price Index MoM	Nov	0.50%	--	0.50%	--
01/26/2016 22:00	US S&P/CaseShiller 20-City Index NSA	Nov	183.09	--	182.83	--
01/26/2016 22:00	US S&P/CS Composite-20 YoY	Nov	5.67%	--	5.54%	--
01/26/2016 22:45	US Markit US Services PMI	Jan P	54	--	54.3	--
01/26/2016 22:45	US Markit US Composite PMI	Jan P	--	--	54	--
01/26/2016 23:00	US Consumer Confidence Index	Jan	96.5	--	96.5	--
01/26/2016 23:00	US Richmond Fed Manufact. Index	Jan	2	--	6	--
01/26/2016 01/27	TH Customs Trade Balance	Dec	\$1214m	--	\$299m	--
01/26/2016 01/27	TH Customs Imports YoY	Dec	-5.80%	--	-9.53%	--
01/26/2016 01/27	TH Customs Exports YoY	Dec	-6.87%	--	-7.42%	--

Source: Bloomberg

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